### Vermont Medicaid and Exchange Advisory Committee Meeting Agenda

1.	10:00	Call to Order	Sharon Henault and Cory Gustafson, Co-Chairs	
2.	10:05	Roll Call Establish Quorum Approve Previous Minutes	Zack Goss, Director of Customer Communication (Department of Vermont Health Access, "DVHA")	
3.	10:10	MEAC Budget Letter	Sharon Henault and Cory Gustafson, Co-Chairs	
4.	10:20	Assister Program Outlook	Michael Swaim, Assister Program Manager (DVHA) Zack Goss, Director of Customer Communication (DVHA)	July 22, 2024
5.	10:40	Beneficiary Engagement	Jennifer Rotblatt, Administrative Services Coordinator (DVHA) Zack Goss, Director of Customer Communication (DVHA)	10:00 am -12:00 pm
6.	11:00	Commissioner's Office Update	Adaline Strumolo, Acting Commissioner (DVHA)	
7.	11:20	Medicaid Director Update	Monica Ogelby, Medicaid Director (AHS)	
8.	11:40	Public Comment	Sharon Henault and Cory Gustafson, Co-Chairs	
9.	11:50	Final Committee Discussion	Sharon Henault and Cory Gustafson, Co-Chairs	VERMONT
10	. 12:00	Adjourn	Sharon Henault and Cory Gustafson, Co-Chairs	AGENCY OF HUMAN SERVICES DEPARTMENT OF VERMONT HEALTH ACCESS

### Roll Call, Quorum, May 20, 2024 Meeting Minutes

Zack Goss, Director of Customer Communication (DVHA)

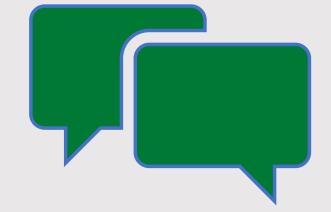


### **MEAC Budget Letter**

Sharon Henault and Cory Gustafson, Co-Chairs



# Vote



### **Assister Program**

#### Michael Swaim, Assister Program Manager (DVHA) Zack Goss, Director of Customer Communication (DVHA)



### **Evolution of the Assister Program**

#### **History:**

- The Affordable Care Act (ACA) required three forms of enrollment be available to everyone seeking healthcare coverage; a paper application, an online application, and inperson assistance.
- When Vermont built its own exchange (Vermont Health Connect). With the help of establishment grants, DVHA partnered with organizations across the state to build the Assister program.
- Over time the population of Assisters has shifted to fewer Navigators and more Certified Application Counselors. Current funding for Navigators is \$40K.

The Assister Program (AP) in Vermont provides the in-person assistance required by the Affordable Care Act and there are three types of Assisters:

- Certified Application Counselor (CAC)
- Navigator
- Broker



# The Assister Program is a Vermonter's personal connection to health insurance.

The Vermont Assister Program prioritizes supporting vulnerable and underserved Vermonters. Assisters often serve as a vital connection to **any** Vermonters who need insurance.

Assisters connect customers to healthcare and provide ongoing support by helping them:

- Complete applications,
- Update application information,
- Respond to verification notices,
- Resolve insurance issues, and
- Provide general education about health insurance options.



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7

### **State of the Assister Program**

Assisters are located throughout the state and housed in community organizations, providers offices and hospitals.

#### **Currently, there are:**

- 45 Assister Organizations
- 121 Individual Assisters
  - 111 CACs
  - 4 Navigators

6 Brokers

• 24 Assisters in Training



### **Assister Program Challenges**

- Vulnerable populations can have trouble connecting with Assisters.
- Outreach and recruiting new organizations and Assisters
- The program is voluntary, making recruitment and retention a vital program function.
- By law, the State is required to have one Navigator organization. There are no further requirements. This leaves the program strategy up to significant interpretation.
- Small Business employees sometimes need health insurance support. There is no formal connection between the small business community and the Assister program.



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9

### **Program outlook**

#### **Questions for the Advisory Committee:**

- How do you see the Assister Program's role in the Vermont health insurance landscape?
- What would you like to see the program do more of?

#### **Examples of Possible Directions:**

- Become embedded within other State programs already serving Vermonters
- Increase the use of Assister feedback to improve SOV processes and customer experience
- Increased targeted outreach and recruiting efforts
- More engagement with the business community



### **Beneficiary engagement**

Zack Goss, Director of Customer Communication (DVHA) Jennifer Rotblatt, Administrative Services Coordinator (DVHA)



### Background

- New Beneficiary Advisory Committee (BAC) established by federal rule.
  - Complete Rule 42 <u>CFR § 431.12</u>
  - Rule <u>Fact Sheet</u>
- BAC purpose
  - ...to advise the State regarding their experience with the Medicaid program, on matters of concern related to policy development and matters related to the effective administration of the Medicaid program. § 431.12 (e)



### Requirements

#### Membership & Composition

- Term length determined by State
- No consecutive terms
- Current and former Medicaid beneficiaries
- 25% of MEAC members from BAC

#### Administration

- Bylaws creation to cover both MEAC and BAC
- Minutes & Attendance
- Recruitment
- Selection & Appointment
- Schedule meetings (at least quarterly)
- Public participation (at option of the BAC)

#### Accessibility

Annual report to include BAC section



### Implementation

### Timeline

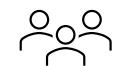
- Conceptualization
- Bylaws Development
- Recruitment
- Member Appointments
- Scheduling
- First meeting by July 2025



### **Implementation Process**

#### **DVHA/SOV** Team

- Jennifer Rotblatt
- Zack Goss



Sven Lindholm

#### Ongoing collaboration

- MEAC
- Other interested parties



### **Committee Discussion**

• Feedback on BAC member recruitment and engagement:

Traditional channels: website, newsletter, social media
Promotion through assisters/other partners
Direct outreach to Medicaid members
Framing considerations



### **Commissioner's Office Update**

Adaline Strumolo, Acting Commissioner (DVHA)



### **Medical Director Update**

Monica Ogelby, Medicaid Director (AHS)



### Public Comment & Final Committee Discussion

## Adjourn

Sharon Henault and Cory Gustafson, Co-Chairs



### No August Meeting.

# See you on September 23!

