



EVV Glossary for VT Users

The following will help translate some terms that exist in the Sandata Training material and ARIS Solutions Programs.

Term	ARIS	Sandata
Agency	An organization that supplies a service or product. Could be Home Health Agency or a Designated Agency.	
Caregiver	Employee, provider, worker, PCA	Employee
Case Manager	Person employed by an agency who helps clients/consumers develop service plan; assist person in managing services when services are authorized by an agency; to provide technical assistance from implementation-to-adoption; will have understanding of individual client/consumer circumstances	
Client	Person receiving care, could also be the employer or consumer.	Person receiving care; care recipient, consumer or client
Client's Representative	Surrogate	Designee
Consumer	Person receiving care, could also be the employer or client	Client
Designee	Surrogate	A person chosen by the client to handle the client's responsibilities when they are not able to do so for themselves. A legally responsible person
Employee (EE)	Person providing care; hired by employer or EOR	The person providing care
Employer	Individual responsible for managing services; hire and supervise employees; verify visits and ensure timesheet data is submitted for payment (distinct and separated duties); legally responsible person	Designee <i>and</i> client (when client refers to person responsible to verify each visit)
Employer of Record (EOR)	Individual responsible for managing services; hire and supervise employees; verify visits and ensure timesheet data is submitted for payment (distinct and separated duties); legally responsible person	Client, Client's Representative or Designee
Fiscal Intermediary	An organization/company that acts on behalf of another party performing various financial duties.	ARIS Solutions
Individual Provider	Personal Care Attendant, employee, provider, worker	Employee
Member	Beneficiary; Medicaid member	Person receiving care; care recipient, consumer or client
Participant	Could be person receiving care; service recipient; person participating in an in-scope program	Person receiving care; care recipient, consumer or client

Personal Care Attendant (PCA)	Employee, provider, worker	Employee
Provider	Employee, PCA, worker	Employee
Recipient	Service recipient; person receiving care; ADS - participants; CPCS - children; "participant" could be generic option	Person receiving care; care recipient, consumer or client
Surrogate	Employer who is not the client, EOR	Client's Representative or designee
Worker	Employee, PCA, provider	Employee