

DVHA Routing Form

Type of Agreement: Contract Agreement #: 19001 Form of Agreement: Amendment Amendment #: 1

Name of Recipient: Accenture LLP Vendor #: 301813

Agreement Manager: Joe Liscinsky / Angela Rouelle Phone #: 879-5994

Brief Explanation of Agreement: **Amendment adds \$13,590 to the agreement for customer support expenses, and various formatting/reference changes**

Start Date: February 16, 2011 End Date: January 31, 2014 Maximum Amount: \$3,013,590.00

Amendments Only: Maximum Prior Amount: \$3,000,000.00 Percentage of Change: 0.45%

Bid Process (Contracts Only): Standard Simplified Sole Source Statutory Master Contract SOW

Funding Source

CMS 4201 93.778 (IAPD)	\$2,712,231.00		
General Fund	\$301,359.00		

Contents of Attached Packet

- | | | |
|--------------------------------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------------|
| <input checked="" type="checkbox"/> AA-14 | <input type="checkbox"/> Attachments A, B, C & F | <input type="checkbox"/> Attachment G - Academic Research |
| <input type="checkbox"/> Sole Source Memo | <input type="checkbox"/> Attachment D - Modifications to C & F | <input type="checkbox"/> MOU |
| <input checked="" type="checkbox"/> Qualitative/Justification Memo | <input type="checkbox"/> Attachment E - Business Associate Agreement | <input checked="" type="checkbox"/> Other: Amendment #1 |

Reviewer	Reviewer Initials	Date In	Date Out
DVHA Grant & Contract Administrator	Kate Jones	8/11	8/11
DVHA BO	Jill Gould	8/11/11	8/11/11
DVHA Commissioner or Designee	Hunt Blair, Dpty Commissioner	8/24/11	8/24/11
AHS Attorney General	Seth Steinzor		8/22/11
Following Approvals for Contracts Only:			
AHS CIO	Angela Rouelle		
AHS Central Office	Martha Faber		
AHS Secretary	Patrick Flood, Dept Sec	a	9/13/11

Vision Account Codes: Line 1 - Fund: 22005, Account: 507600, Program: 41632
Line 2 - Fund: 21500, Account: 507600, Program: 41632

Initials & Date

Subrecipient Module Entry _____

FFATA Entry _____

Vision PO #: 3262

STATE OF VERMONT CONTRACT SUMMARY AND CERTIFICATION ----- Form AA-14 (10/18/2010)

Note: All sections are required. Incomplete forms will be returned to department.

CHECK ONLY ONE BOX IF APPLICABLE:

ARRA Contract

ACA Contract

I. CONTRACT INFORMATION:

Agency/Department: AHS/ DVHA Contract #: 19001 Amendment #: 1
 Vendor Name: Accenture LLP VISION Vendor No: 301813
 Vendor Address: 800 Boylston Street, Suite 2300, Boston, MA 02199
 Starting Date: 2/16/2011 Ending Date: 1/31/2014 Amendment Date: UPON EXECUTION
 Summary of agreement or amendment: Amendment adds \$13,520 to the contract for customer support expenses, and various formatting/reference changes

II. FINANCIAL INFORMATION

Maximum Payable: \$3,013,520 Prior Maximum: \$ 3,000,000 Prior Contract # (If Renewal):
 Current Amendment: \$13,520 Cumulative amendments: \$ 0 % Cumulative Change: 0.45 %
 Business Unit(s): 03410 VISION Account: 507600

III. PERFORMANCE INFORMATION

Does this Agreement include Performance Measures tied to Outcomes and/or financial reward/penalties? Yes No

Estimated Funding Split: G-Fund 10.00 % S-Fund % F-Fund 90.00 % GC-Fund % Other %

III. PUBLIC COMPETITION

The agency has taken reasonable steps to control the price of the contract or procurement grant and to allow qualified organizations to compete for the work authorized by this contract. The agency has done this through:

Standard bid or RFP Simplified Bid Sole Sourced Qualification Based Selection Statutory

IV. TYPE OF AGREEMENT & PERFORMANCE INFORMATION

Check all that apply: Service Personal Service Architect/Engineer Construction Marketing
 Information Technology Other, describe:

V. SUITABILITY FOR CONTRACT FOR SERVICE

Yes No n/a If this is a Personal Service contract, does this agreement meet all 3 parts of the "ABC" definition of independent contractor? (See Bulletin 3.5) If NO, then contractor must be paid through Payroll

VI. CONFLICT OF INTEREST

By signing below, I certify that no person able to control or influence award of this contract had a pecuniary interest in its award or performance, either personally or through a member of his or her household, family, or business.

Yes No Is there an "appearance" of a conflict of interest so that a reasonable person may conclude that this party was selected for improper reasons: (If yes, explain)

VII. PRIOR APPROVALS REQUIRED OR REQUESTED

Yes No Agreement must be approved by the Attorney General under 3 VSA §311(a)(10) (personal service)
 Yes No I request the Attorney General review this agreement as to form
 No, already performed by in-house AAG or counsel: _____ (initial)
 Yes No Agreement must be approved by the Comm. of DII; for IT hardware, software or services and Telecommunications over \$100,000
 Yes No Agreement must be approved by the CMO; for Marketing services over \$15,000
 Yes No Agreement must be approved by Comm. Human Resources (privatization and retiree contracts)
 Yes No Agreement must be approved by the Secretary of Administration

VIII. AGENCY/DEPARTMENT HEAD CERTIFICATION; APPROVAL

I have made reasonable inquiry as to the accuracy of the above information:

Date	Agency / Department Head	Date	Agency Secretary or Other Department Head (if required)
8/2/11	<i>DVHA / Vicki Jones</i>	9/13/11-X	<i>Patrick Flood</i>
Date	Approval by Attorney General	Date	Approved by Commissioner of Human Resources
9/22/11	<i>[Signature]</i>		N/A.
Date	CIO (initial)	Date	Secretary of Administration
	N/A.		N/A.

MEMORANDUM

TO: Patrick Flood, Deputy Secretary, AHS

VIA: Hunt Blair, Deputy Commissioner, DVHA

FROM: Joe Liscinsky, Health Care Reform Integration Manager, DVHA

DATE: August 1, 2011

SUBJECT: Accenture LLP - Approval of Amendment #1 for Contract # 19001
Oracle software implementation services & instruction
Duration is: Upon Execution – 01/31/2014
Current Value of Contract: \$3,000,000 Proposed Value of Contract: \$3,013,590

The base Accenture contract is for the purchase of services that will result in the implementation of core components to create the foundation of the Agency of Human Service's ('AHS' or 'Agency') Service Oriented Architecture (SOA). The State and the Agency will utilize and build upon these core components to create a platform that will replace many legacy systems that are difficult and costly to maintain and support such as the antiquated ACCESS eligibility system, Corrections Prison Accounting System and Family Services Social Services Management Information System. The platform will also accommodate new applications and initiatives such as a DAIL case management system, integration with VITL's Health Information Exchange, and significantly improve existing applications such as the Birth and Death Registries at VDH. The core components platform will be designed in an open format to allow for ease in implementing new State or Agency solutions.

Due to a four week delay in establishment of the AHS environment, the AHS Reference Application project has been delayed, calling for the Project Manager, Architect and Product Specialist to stay on the project weeks longer than originally forecasted. Additionally, one of the payment milestone (Installation of Hardware and Operating System) originally in the contract as an Accenture milestone was completed by AHS staff, and has been removed from the contract.

The additional amount for this contract (\$13,590) is a result of the increased costs incurred for the contractor to provide staff onsite to fulfill the work associated with Oracle system designs and construction.

Vermont's funding for this contract will be covered by 10% State General Fund and 90% federal funds, and complies with all mandatory provisions of AOA Bulletin 3.5.

DVHA looks forward to approval of this amendment.

AMENDMENT

It is agreed by and between the State of Vermont, Department of Vermont Health Access (hereafter called the "State") and Accenture, LLP (hereafter called the "Contractor") that the contract on the subject of software purchase and support, effective February 16, 2011, is hereby amended effective upon execution by both parties, as follows:

By deleting on page 1 of 46, Section 3 (Maximum Amount) and substituting in lieu thereof the following Section 3:

3. Maximum Amount. In consideration of the services to be performed by Contract, the State agrees to pay Contractor, in accordance with the payment provisions specified in Attachment B, a sum not to exceed **\$3,013,590**.

By deleting on page 6 of 46 in Table 1 (Core Scope Deliverables and Milestones) the following Milestone:

(Milestone)	(Milestone Acceptance Criteria)
Installation of Hardware and Operating System (including professional services must be based on fully loaded costs including all travel and expenses)	The acceptance criteria for the completion of the Installation of Hardware and Operating System Milestone is specified as the installation of the APSP virtual image and its verification by installation scripts on State provided development environment hardware. The verification process will be specified in the State approved installation script.

And substituting in lieu thereof the following Milestone:

(Milestone)	(Milestone Acceptance Criteria)
Change Order 2: Technical Support Services - Due to a four week delay in establishment of the AHS environment, the AHS Reference Application project has been delayed, calling for the Project Manager, Architect and Product Specialist to stay on the project weeks longer than originally forecasted. Project Manager – needed for three additional weeks until August 19, 2011. Technical Architect – needed for two additional weeks until August 12, 2011. 4 Product Specialists – needed for three additional weeks until August 19, 2011. Funds from Schedule 3, Year One (Technical Support Services) will be utilized.	The staff specified shall be available on-site at the Agency of Human Services in Waterbury until the corresponding dates listed in the Milestone column. The State must receive satisfactory documentation of system completion to be eligible for the Milestone payment referenced in Attachment B.

By deleting on page 17 of 46 in Schedule 1 (Payment Schedule for the Core Scope) the following Milestone:

(Milestone)	(Amount)
Installation of Hardware and Operating System (including professional services must be based on fully loaded costs including all travel and expenses) – The acceptance criteria for the completion of the Installation of Hardware and Operating System Milestone is specified as the installation of the APSP virtual image and its verification by installation scripts on State provided development environment hardware. The verification process will be specified in the State approved installation script.	\$58,725

And substituting in lieu thereof the following Milestone:

(Milestone)	(Amount)
Change Order 2: Technical Support Services - Project Manager – needed for three additional weeks until August 19, 2011. Technical Architect – needed for two additional weeks until August 12, 2011. 4 Product Specialists – needed for three additional weeks until August 19, 2011. Funds from Schedule 3, Year One (Technical Support Services) will be utilized.	\$72,315

By deleting on page 18 of 46 in Schedule 1 (Payment Schedule for the Core Scope) the following total dollar amount:

ONE-TIME PRICES TOTAL	\$1,190,636
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And substituting in lieu thereof the following total dollar amount:

ONE-TIME PRICES TOTAL	\$1,204,226
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By deleting on page 21 of 46, Item #1 of Schedule 2 (Software License and Maintenance) in its entirety, and substituting in lieu thereof the following Item #1:

- (1) This cost is for APSP maintenance and help desk support as explained in our response to the RFP. The Help Desk support is telephonic support through our San Antonio Delivery Center. AHS designates up to four primary and six backup technical contacts to serve as liaison with the APSP help desk. The current roles identified as primary include:
 - a. _AHS SOA Developer (Sonja Bracey) / 802.241.4726

- b. _AHS SOA Developer (Ryan Connolly) / 802.241.4729
- c. _AHS SOA Developer (John Dunlap)_ / 802.241.4730
- d. _AHS SOA Developer (Jeff Kahn) / 802.241.4727

Backup Contacts:

- e. _AHS SOA IT Manager (Brian Parady) / 802.241.4728
- f. _AHS SOA Project Manager (Cheryl Burcham) / 802.241.1231
- g. _AHS Deputy CIO (Darin Prail) / 802.241.1130

By deleting on page 36 of 46, the following language from Section 4.1 of Schedule D-1:

note name and address of AHS individual designated to receive notices

And substituting in lieu thereof the following language:

State of Vermont, Agency of Human Services
Angela Rouelle, Chief Information Officer
202 Osgood, 103 S. Main
Waterbury, VT 05671
Phone: 802-241-2341
Fax: 802-241-1153

By deleting on page 37 of 46 in Section 2.2 of Schedule D-2, the following word:

proved

And substituting in lieu thereof the following word:

provide

By deleting on pages 37-38, Section 3.1 (Delivery) of Schedule D-2 in its entirety, and substituting in lieu thereof the following Section 3.1:

3.1 Delivery. Accenture may make the Licensed Materials available to the State for electronic download at the electronic delivery web site located at the following Internet URL: <https://apsp-fs.asw.accenture.com/login.html?lang=english> or via other mutually acceptable electronic transmission method. The State shall have 30 days from download to complete and return the Certificate of Electronic Delivery contained in Schedule #1.

By replacing on pages 40-42 of 46 in Schedule D-3, all instances of the reference "Attachment A" and "Attachment B", with the following reference:

Schedule #1

**STATE OF VERMONT
AMENDMENT TO PERSONAL SERVICES CONTRACT
ACCENTURE LLP**

**PAGE 4 OF 4
CONTRACT # 19001
AMENDMENT # 1**

This amendment consists of 4 pages. Except as modified by this amendment and any previous amendments, all provisions of this contract, (#19001) dated February 16th, 2011 shall remain unchanged and in full force and effect.

**STATE OF VERMONT
DEPARTMENT OF VERMONT HEALTH ACCESS**

**CONTRACTOR
ACCENTURE, LLP**

